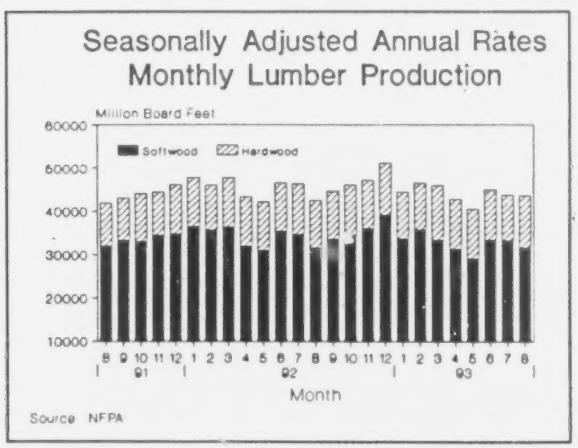
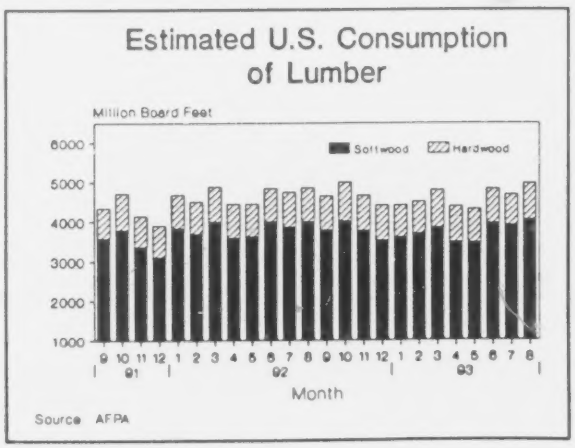
STATISTICAL ROUNDUP

A publication of the American Forest & Paper Association *Vol. 6, No. 10* *October 1993*

ESTIMATED INDUSTRY TOTALS BY PRODUCING REGION

	AUGUST, 1993			AUGUST 31, 1993		JULY REVISIONS		
	Production	Shipments	Orders Received	Unfilled Orders	Gross Stocks	Production	Shipments	Orders Received
	(Million Board Feet)					(Million Board Feet)		
SOFTWOOD LUMBER								
Southern Pine Region	1,207	1,231	1,304	997	2,187	1,264	1,276	1,352
West Coast Region	641	660	607	417	728	576	609	633
Inland Region	731	797	789	520	1,011	709	733	809
California Redwood Region	131	124	131	64	277	124	125	120
Other Softwoods	136	141	142	257	285	134	137	146
TOTAL SOFTWOODS	2,846	2,953	2,973	2,255	4,488	2,807	2,880	3,060
% Change - July 1993	1.4%	2.5%	-2.8%	0.9%	-2.3%			
% Change - Aug. 1992	0.1%	-2.6%	-5.3%	4.4%	1.9%			
TOTAL HARDWOODS	1,053	980	963	NA	NA	882	818	833
% Change - July 1993	19.4%	19.8%	15.6%	NA	NA			
% Change - Aug. 1992	9.8%	7.7%	13.8%	NA	NA			
TOTAL LUMBER	3,899	3,933	3,936	NA	NA	3,689	3,698	3,893
% Change - July 1993	5.7%	6.4%	1.1%	NA	NA			
% Change - Aug. 1992	2.5%	-0.2%	-1.3%	NA	NA			
	(Thousand Feet)					(Thousand Feet)		
FLOORING								
Oak Flooring (Bd. Ft.)	NA	20,439	NA	16,952	5,540		16,791	
Maple Flooring (Sq. Ft.)	1,937	2,011	1,713	6,888	2,614	1,852	2,096	2,077
	(Million Feet)					(Million Feet)		
STRUCTURAL PANELS (Sq. Ft.)	2,211	2,197	2,395	1,326	390	2,170	2,191	2,111
% Change - July 1993	1.9%	0.3%	13.5%	17.6%	-14.1%			
% Change - Aug. 1992	0.4%	-2.8%	-8.3%	-9.7%	0.0%			





Note: Some of the data found in this publication are available from the federal government.

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YEAR-TO-DATE INDICATORS

	PRODUCTION		SHIPMENTS		ORDERS RECEIVED	
	Latest Period Available	% Change	Latest Period Available	% Change	Latest Period Available	% Change
	8 mo.'93	8 mo.'92	8 mo.'93	8 mo.'92	8 mo.'93	8 mo.'92
			(Million Board Feet)			
SOFTWOOD LUMBER						
Southern Pine	9,542	1.8%	9,289	-3.1%	9,326	-5.0%
West Coast	5,192	-2.8%	5,130	-4.6%	4,969	-6.9%
Inland	5,560	-11.2%	5,592	-11.1%	5,608	-11.3%
Calif. Redwood	917	-17.2%	912	-16.3%	912	-15.9%
Other Softwoods	1,060	-3.5%	1,047	-5.7%	1,042	-7.0%
TOTAL SOFTWOOD	22,271	-4.0%	21,970	-6.3%	21,857	-7.7%
TOTAL HARDWOOD	7,599	2.0%	7,235	0.4%	7,637	1.6%
TOTAL LUMBER	29,870	-2.5%	29,205	-4.7%	29,494	-5.5%
			(Thousand Feet)			
OAK FLOORING (Bd. Ft.)	NA	NA	149,815	2.9%	NA	NA
MAPLE FLOORING (Sq. Ft.)	13,939	5.2%	14,121	10.0%	14,290	1.0%
			(Million Feet)			
STRUCTURAL PANELS (Sq.Ft.)	17,130	1.6%	17,116	1.2%	17,278	-1.7%

SEASONALLY ADJUSTED ANNUAL RATES

	PRODUCTION			SHIPMENTS		
		---% Change From--			---% Change From--	
LUMBER REGION	Aug. '93	July '93	Aug. '92	Aug. '93	July '93	Aug. '92
	(Million Board Feet)			(Million Board Feet)		
Southern Pine	13,729	-5.6%	4.7%	14,511	-0.7%	-0.2%
West Coast	7,378	2.1%	-0.5%	7,438	-3.6%	-4.8%
Inland	7,671	-9.0%	-4.8%	8,494	-2.3%	-2.2%
Calif. Redwood	1,438	-5.8%	-9.0%	1,404	0.9%	-14.5%
Other Softwoods	1,490	-6.3%	0.7%	1,563	-4.2%	-2.1%
TOTAL SOFTWOODS	31,707	-4.8%	0.2%	33,410	-1.9%	-2.5%
TOTAL HARDWOODS	11,878	14.4%	9.8%	11,219	9.8%	7.7%
TOTAL LUMBER	43,585	-0.3%	2.6%	44,629	0.8%	-0.2%

DOMESTIC LUMBER CONSUMPTION

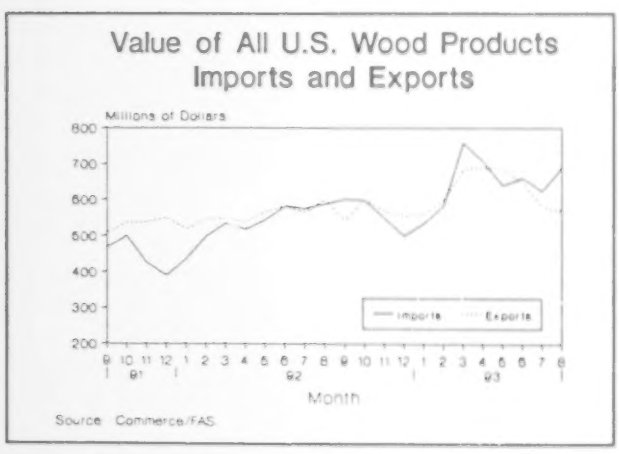
	CURRENT			YEAR-TO-DATE	
	Latest Month Available	----% Change From----		Latest Period Available	% Change From
	Aug. '93	July '93	Aug. '92	8 mo.'93	8 mo.'92
		(Million Board Feet)			
Total Consumption	4,961	6.0%	2.4%	36,835	-1.3%
Softwood Consumption	4,046	3.4%	1.3%	30,051	-1.8%
Hardwood Consumption	915	19.5%	7.5%	6,784	0.9%

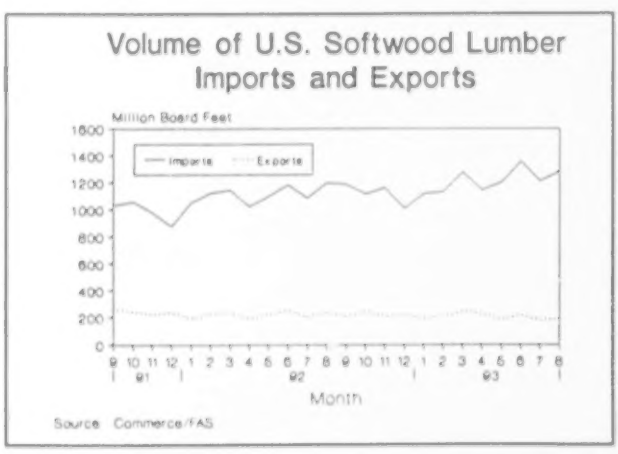
INTERNATIONAL TRADE STATISTICS

		VOLUME				VALUE (F.A.S. Thousands of Dollars)			
		Aug. '93	8 mo. 1993	% Change From July '93	% Change From 8 mo. 1992	Aug. '93	8 mo. 1993	% Change From July '93	% Change From 8 mo. 1992
EXPORTS									
SOFTWOOD LUMBER	MMBF	187.2	1,651.2	4.9%	-6.5%	111,791	974,308	-2.3%	7.3%
To Canada	MMBF	22.3	197.9	21.3%	-21.0%	10,263	95,584	14.7%	-14.4%
SOFTWOOD LOGS	MMBF	215.0	1,866.8	13.1%	-9.1%	168,559	1,622,575	-4.9%	31.0%
SOFTWOOD PLYWOOD	MMSF 3/8"	79.1	905.3	-42.9%	-8.1%	18,441	219,524	-42.8%	8.0%
HARDWOOD LUMBER	MMBF	91.1	667.9	17.4%	1.7%	102,681	753,851	16.7%	10.8%
HARDWOOD LOGS	MMBF	19.5	157.3	39.2%	0.1%	14,491	178,989	8.6%	4.2%
HARDWOOD VENEER	MMSFsurf	168.5	1,262.0	43.7%	-1.7%	19,884	145,373	48.8%	-2.5%
HARDBOARD	MMSF 1/8"	80.0	640.2	-0.1%	16.3%	6,382	50,178	-2.9%	22.0%
PARTICLEBOARD	MMSF 3/4"	18.0	143.4	6.6%	-21.6%	7,008	50,687	10.9%	-10.8%
MDF	MMSF 3/4"	9.4	73.3	-0.4%	-12.5%	4,282	30,574	7.9%	-4.2%
ALL OTHER						113,613	978,525	-7.4%	0.3%
TOTAL U.S. EXPORTS						568,974	5,015,229	-1.9%	12.3%
IMPORTS									
SOFTWOOD LUMBER	MMBF	1,280.7	9,732.1	5.7%	9.3%	363,919	3,062,900	9.7%	33.7%
From Canada	MMBF	1,262.4	9,605.3	5.9%	8.8%	351,938	2,962,524	10.6%	32.6%
SOFTWOOD LOGS	MMBF	4.8	42.0	-7.4%	91.9%	1,460	24,957	-71.4%	96.0%
SOFTWOOD PLYWOOD	MMSF 3/8"	1.9	33.3	-42.0%	15.8%	954	12,050	-32.4%	34.3%
HARDWOOD LUMBER	MMBF	26.1	216.9	3.1%	23.9%	20,744	160,071	9.5%	30.2%
HARDWOOD LOGS	MMBF	0.6	5.3	-40.0%	18.9%	705	5,191	-28.2%	27.6%
HARDWOOD VENEER	MMSFsurf	147.8	1,300.4	-4.9%	23.7%	14,996	130,709	-12.2%	15.8%
HARDWOOD PLYWOOD	MMSFsurf	254.2	1,741.5	9.6%	1.3%	66,393	401,582	19.6%	9.1%
HARDBOARD	MMSF 1/8"	1.9	31.4	-30.8%	-38.2%	200	1,421	-20.3%	-5.8%
PARTICLEBOARD	MMSF 3/4"	47.5	359.5	5.8%	55.5%	13,084	105,300	-11.1%	73.9%
MDF	MMSF 3/4"	4.7	27.6	58.4%	*	1,721	9,874	53.7%	*
OSB/WAFERBOARD	MMSF 3/8"	181.1	1,284.1	14.9%	26.8%	22,395	210,881	12.5%	46.0%
ALL OTHER						181,623	1,084,963	17.3%	-5.6%
TOTAL U.S. IMPORTS						690,153	5,219,554	10.5%	22.0%

Notes: (1) Commerce data reported in metric units under the HS are converted to U.S. standard units of measure for this table.
(2) Percent changes from/to zero (or minimum values) are noted by *.

Source: U.S. Department of Commerce, FAS.



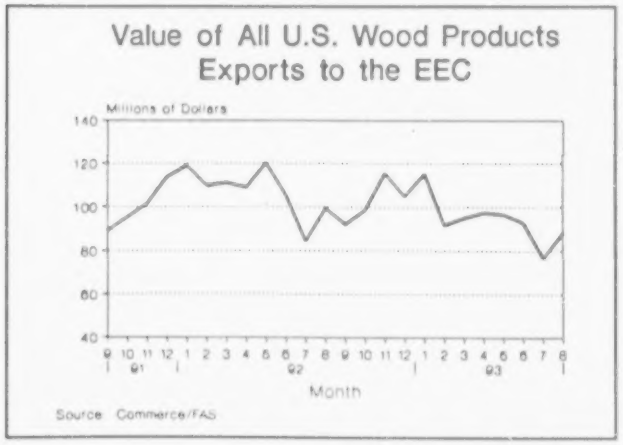


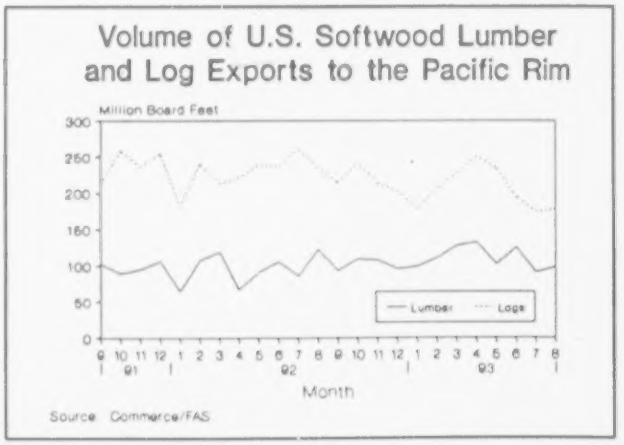
U.S. EXPORTS TO MAJOR MARKETS

		VOLUME				VALUE (F.A.S. Thousands of Dollars)			
		Aug. '93	% Change From July '93	YTD '93	% Change From YTD '92	Aug. '93	% Change From July '93	YTD '93	% Change From YTD '93
EUROPEAN ECONOMIC COMMUNITY									
Softwood Lumber	MBF	22,867	20.0%	160,839	-39.2%	16,793	-7.6%	129,138	-32.5%
Softwood Logs	MBF	743	*	7,420	60.0%	758	*	3,885	29.6%
Softwood Plywood	MSF 3/8"	41,899	-25.9%	541,350	-19.9%	9,398	-26.0%	127,387	-8.8%
Hardwood Lumber	MBF	26,956	45.5%	198,801	-11.4%	37,823	45.6%	278,322	-0.4%
Hardwood Logs	MBF	796	-23.4%	19,654	-29.6%	1,665	-36.9%	41,735	-23.6%
Hardwood Veneer	MSFsurf	94,444	80.1%	692,549	-17.2%	11,143	90.9%	78,156	-17.1%
Particleboard	MSF 3/4"	305	23.9%	2,111	-50.7%	150	19.0%	1,022	-49.7%
MDF	MSF 3/4"	128	*	3,193	-43.8%	61	*	1,477	-35.0%
Hardboard	MSF 1/8"	10,721	-4.9%	84,199	52.7%	915	-16.9%	7,228	48.6%
Other		NA	NA	NA	NA	9,454	-4.6%	86,118	-2.1%
Subtotal						88,160	15.0%	754,467	-12.2%
PACIFIC RIM									
Softwood Lumber	MBF	98,383	8.1%	886,701	16.1%	58,730	-2.3%	521,439	38.7%
Softwood Logs	MBF	178,033	2.0%	1,645,692	-9.9%	159,159	-8.4%	1,568,714	32.0%
Softwood Plywood	MSF 3/8"	3,312	-33.8%	26,102	*	907	-31.1%	7,966	*
Hardwood Lumber	MBF	21,024	-12.1%	164,967	4.4%	25,333	-8.1%	192,831	16.7%
Hardwood Logs	MBF	2,491	3.7%	40,015	9.3%	3,900	12.7%	64,774	20.1%
Hardwood Veneer	MSFsurf	26,355	-16.9%	228,710	24.8%	3,179	-14.3%	28,000	12.0%
Particleboard	MSF 3/4"	7,541	29.1%	61,462	-38.9%	2,569	62.2%	16,186	-24.0%
MDF	MSF 3/4"	4,889	-4.6%	40,256	-15.8%	2,175	6.6%	15,324	-7.2%
Hardboard	MSF 1/8"	20,175	-2.9%	134,869	-11.3%	1,432	-3.6%	8,672	-1.5%
Other		NA	NA	NA	NA	47,785	-14.7%	411,233	-1.9%
Subtotal						305,169	-7.8%	2,835,141	24.5%

Notes: (1) EEC countries include: Belgium & Luxembourg, Denmark, France, West Germany, Greece, Ireland, Italy, Netherlands, Portugal, Spain, United Kingdom. PACIFIC RIM countries include: Australia, China, Japan, South Korea, Taiwan, Singapore and Hong Kong.
(2) Commerce data reported in metric units under the HS are converted to U.S. standard units of measure for this table.
(3) Because of new HS classifications, certain year-to-year changes are not meaningful and, thus, are noted with an NA.

Source: U.S. Department of Commerce, FAS.





HOUSING STARTS

	Sept.'93	Aug.'93	Sept.'92	9 mo.'93	9 mo.'92
		(Thousands of Units)			
NEW HOUSING UNITS STARTED					
Total Private	117.0	120.6	106.0	960.7	3.9%
New Private Starts:					
Seas. Adj. Annual Rate	1,351	1,314	1,218	NA	NA
Northeast	137	122	132	NA	NA
Midwest	317	301	272	NA	NA
South	568	571	526	NA	NA
West	329	320	288	NA	NA
Single-Family					
Proportion of Total	84.0%			87.8%	
	Aug.'93	July'93	Aug.'92	8 mo.'93	8 mo.'92
Shipment of Mobile Homes	23,800	19,900	19,100	164,400	23.7%

INDUSTRY EMPLOYMENT

	Sept.'93	Aug.'93	----% Change From--- Aug.'93	Sspt.'92
	(Thousands of Employees)			
TOTAL EMPLOYMENT (Seasonally Adj.)				
All Industries	110,453	110,297	0.1%	1.6%
All Manufacturing Industries	17,694	17,712	-0.1%	-1.4%
Lumber and Wood Products	683	680	0.4%	1.8%
Furniture and Fixtures	478	479	-0.2%	0.6%

Note: Data have been revised to reflect 12/92 benchmarks & updated seasonal adjustment factors.